



**Merrydale**  
Junior School

## CHARGING & REMISSIONS POLICY

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Date	Summary of Changes
December 2018	DSAT Policy adapted for school use.
December 2018	Approved by Advisory Board
Autumn 2019	Reviewed by Advisory Board
Autumn 2020	Reviewed By Advisory Board on 24 <sup>th</sup> September 2020

## INTRODUCTION

This Policy sets out arrangements for the charging and remission of those charges for school activities within Discovery Schools Academies Trust (DSAT). The Policy applies to all academies within DSAT.

DSAT reserves the right to review, revise, amend, withdraw or replace the contents of this policy on providing reasonable notice of any such changes.

The charging and remissions policies adopted by each school advisory board of Discovery Schools Academies Trust ensures that statutory requirements are met and is intended to reflect the general principles of the Education Act which identifies activities for which:

- 1) Charges will not be made
- 2) Charges will be made
- 3) Charges may be waived

### Voluntary contributions

The Advisory Board recognises the valuable contribution that a wide range of activities, including educational visits and residential experiences, can make towards the pupils' personal and social education and therefore encourages such activities as part of a broad and balanced curriculum. Educational and residential trips need to be funded by voluntary contributions from parents which will include both the teacher/helper costs and a contingency fund which, if unused, will be returned to parents after the visit. **However, parents should be aware that some activities may not go ahead if costs cannot be met by voluntary contributions.** If parents are in receipt of free school meals or in temporary financial difficulties, then please contact the Headteacher to enquire as to how we may be able to support you. We are an inclusive school and will do our utmost to support families.

There will be a different charging procedure regarding activities which are deemed outside school hours and this will be made clear at the time, if and when these activities are planned.

The school will always seek to achieve "best value principles" for all the activities in school such as seeking three quotes before deciding on which transport company is to be used. All staff are conscious of rising costs of education and family budgets and will always try to attempt to keep costs to a minimum.

The School also reserves the right to charge for:

- Damage to fixtures and fittings and loss or damage to equipment, including books
- The cost of materials or ingredients for Art, Design and Technology and cookery when the products are taken home

There is no limit to the level of voluntary contributions which parents or others can make to academy activities, nor is there any restriction placed on the use which can be made of such contributions, provided they are used for the purpose specified in the request for them. They could, for example, be used to subsidise pupils from low-income families, or the cost of travel for accompanying teachers.

The Law says that:

- If the activity cannot be funded without voluntary contributions the parents will be notified of this from the outset.
- No child will be excluded from an activity because the parents are unable to pay.
- If insufficient contributions are raised the trip or activity may have to be cancelled.
- If a parent is unwilling or unable to pay their child will be given an equal chance to go on the visit.

### **Swimming**

The school organises swimming lessons for children in some year groups. These lessons take place in school time and are above and beyond the requirements of the National Curriculum. We do ask for a voluntary contribution to cover the costs of the swimming lessons and instructors. If insufficient contributions are raised, then this may be cancelled.

### **Educational Day Visits**

In order to support the school curriculum and give children opportunities to explore learning through practical means each year group will organise Educational Day visits. In order to achieve this, the school will ask parents for a voluntary donation of the cost of the trip to their child. Trips will be organised where similar or same activities cannot be achieved in school.

### **Residential visits**

Where the school organises residential visits in school time to provide education directly related to the National Curriculum, we ask parents to make a voluntary contribution for the educational activities. However, we do make a charge to cover the costs of board, lodging and travel expenses. If parents are experiencing financial difficulty they are invited to write in confidence to the Head of School. There are a range of payment plans that the school can organise.

### **Fundraising Events/Non school uniform days**

When the school holds a fundraising event for charity or other agreed aim the beneficiary will be agreed in advance and reviewed with the school council. Non school uniform day and other dressing up activities to raise money are all voluntary. All donations are voluntary and children will not be prevented from joining in even if they haven't made a donation.

### **Enrichment Activities**

In order to enrich the children's experiences, various visits or activity days are organised related to specific topics. The costs of such events will be funded through a voluntary contribution from parents.

### **After School Activities**

Charges may be levied for some additional activities provided outside school hours. The school will only support these activities where it feels it will enhance a child's education and provide a fair value for money. The charging for these optional activities will be dependent upon the costs incurred and will be at the discretion of the School. The charge to any one pupil will not exceed the actual total cost of the activity. The School reserve the right to subsidise specific activities that they feel will support school initiatives.

### **Education Provided Within Academy Hours**

Education provided by any Academy for its registered pupils should be free of charge if it takes place wholly or mainly during academy hours, academy hours being those hours when an academy is actually in session and not including the break in the middle of the day. This means that neither the pupil nor his or her parents or guardian may be required to pay for, or to supply, any materials, books, instruments or other equipment for use in connection with education provided during academy hours.

### **Education Provided Out of Academy Hours**

Where education is provided out of academy hours, charging is permitted, except where the education is provided:

- a) to fulfil any requirements specified in the topic of study, or
- b) specifically, to fulfil statutory duties relating to the National Curriculum:
- c) to fulfil duties relating to Religious Education

### **Charging Policy**

If a charge is made for each pupil it should not exceed the actual cost. If further funds are needed for additional costs e.g. to help hardship cases this must be by voluntary contributions or general fund raising.

### **School Meals**

Parents will be charged for school meals at the current rate charged by School Food Support with the exception of those children receiving Free School Meals. A separate policy and procedure for the management of Dinner Money Debt has been produced by DSAT.

Any change in policy requires the approval of the DSAT Board of Trustees.